

IHSG	6,935
Change (%)	0.05%
Net Foreign Buy/Sell (YTD)	-3.34 T
Support	6900
Resistance	6950

Sectoral	Last	Change %
IDXBASIC.JK	1,261	-1.40%
IDXCYCLIC.JK	885	0.68%
IDXENERGY.JK	2,056	-0.90%
IDXFINANCE.JK	1,398	0.40%
IDXHEALTH.JK	1,446	0.52%
IDXNONCYC.JK	748	-0.71%
IDXINDUST.JK	1,147	-0.27%
IDXINFRA.JK	1,028	3.76%
IDXPROPERT.JK	728	0.38%
IDXTECHNO.JK	4,225	-0.89%
IDXTRANS.JK	1,795	0.11%

Commodities	Last	Change %
Crude Oil Nov 23	83.4	0.63%
Brent Crude Oil	86.4	0.48%
Gold Dec 23	1883.1	0.01%
Copper Dec 23	3.6	-0.18%

Indeks	Close	Change %
Dow Jones Industrial Average	33,631	-0.51%
S&P 500	4,350	-0.62%
NASDAQ Composite	13,574	-0.63%
FTSE 100	7,645	0.32%
DAX PERFORMANCE-INDEX	15,425	-0.23%
SSE Composite Index	3,108	0.94%
HANG SENG INDEX	18,238	1.93%
Nikkei 225	32,495	1.75%

Indikator	Tingkat / Date
GDP Growth Rate	3.86 percent
GDP Annual Growth Rate	5.04 percent
Unemployment Rate	5.45 percent
Inflation Rate	3.27 percent
Inflation Rate MoM	-0.02 percent
Interest Rate	5.75 percent
Balance of Trade	3124 USD Million
Current Account	-1933 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	40.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	16.62 points
Manufacturing PMI	53.9 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- SMRA gelar pameran properti dengan hunian DP Rp. 0
- BRMS memproduksi emas Palu 3000 ton di Kuartal III-2023
- WINS berpotensi tingkatkan permintaan kapal angkutan minyak mentah
- Komisaris Utama AKRA lakukan pembelian 1 juta lembar saham AKRA
- WIKA percepat progress proyek IKN jalan tol

NEWS MARKET

Sepanjang pekan lalu, indeks bursa saham acuan Tanah Air tersebut menguat 0,56% secara point-to-point (ptp), lebih baik dari posisi pekan sebelumnya yang terkoreksi 0,74%. Kendati demikian, pada perdagangan terakhir pekan lalu, Jumat (13/10/2023), IHSG melemah 0,12% di posisi 6.926,79. Selama sepekan, nilai transaksi IHSG mencapai Rp 42,7 triliun. Kendati, investor asing tercatat masih melakukan aksi jual bersih (net sell) mencapai Rp 100,74 miliar di seluruh pasar sepanjang pekan lalu.

Dari Indonesia, data neraca perdagangan pada periode September 2023 akan dirilis oleh Badan Pusat Statistik (BPS). Surplus neraca perdagangan pada September 2023 akan mencapai US\$ 2,27 miliar. Surplus tersebut lebih rendah dibandingkan Agustus 2023 yang mencapai US\$ 3,12 miliar. Jika neraca perdagangan kembali mencetak surplus maka Indonesia sudah membukukan surplus selama 41 bulan beruntun. Konsensus juga menunjukkan bahwa ekspor akan berkontraksi 23,5% (year-on-year/yoY), sementara impor diprediksi terkoreksi 3,3% (yoY) pada September 2023.

Indeks S&P 500 turun 0,50%, berakhir di level 4.327,78. Nasdaq Composite yang padat saham teknologi kehilangan 1,23%, mendarat di 13,407,23. Sementara, indeks Dow Jones menjadi outlier, naik 0,12%, ditutup pada 33,670,29.

Secara mingguan, S&P 500 dan Dow mencatatkan kenaikan. S&P 500 naik 0,45% menandai minggu positif kedua, sementara Dow naik 0,79%. Berbeda, Nasdaq turun 0,18%. Pergerakan indeks saham AS diwarnai sentimen konsumen dirilis Jumat pagi waktu setempat. Menurut survei Universitas Michigan, data awal sentimen konsumen merosot di Oktober, sedangkan ekspektasi inflasi melonjak.

Minyak mentah berjangka West Texas Intermediate AS dan patokan internasional minyak mentah berjangka Brent masing-masing ditutup lebih tinggi lebih dari 5%, membukukan hari terbaiknya sejak 3 April. Emas berjangka, yang ditutup lebih tinggi sebesar 3,11%, mengalami hari terbaiknya tahun ini, sejak 1 Desember 2022. Investor juga mengawasi imbal hasil (yield) obligasi Pemerintah AS Treasury. Imbal hasil Treasury 10-tahun turun sekitar 9 basis poin menjadi 4,62%.

Sejumlah laporan positif dari perusahaan-perusahaan sektor keuangan besar pada Jumat telah mengawali musim laporan laba kuartal ketiga. Saham JPMorgan Chase bertambah 1,5% dan Wells Fargo naik sedikit di atas 3%, sementara Citigroup turun 0,2%.

Source: CNBC Indonesia, Divisi Research Erdikha

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
MEDC	1,495	Trading Buy	1,515	1,540	1,450	Consolidation, entry level: 1460-1495
HRUM	1,670	Trading Buy	1,695	1,720	1,620	Bullish Harami, entry level: 1630-1670
ADRO	2,710	Trading Buy	2,750	2,790	2,630	Consolidation, entry level: 2635-2710
PGAS	1,400	Trading Buy	1,420	1,440	1,360	Morning Star, entry level: 1370-1400
WINS	555	Trading Buy	565	570	540	Consolidation, entry level: 545-555

LQ45 PERFORMANCE

Monday, October 16, 2023

CODE	PRICE	Daily (%)	PER
ACES	785	-2.48%	19
BRPT	1,145	0.88%	281
MEDC	1,495	2.05%	6
GGRM	25,025	0.10%	9
MAPI	1,965	-0.51%	15
BMRI	6,075	0.00%	10
INKP	10,525	-1.86%	5
BRIS	1,540	-2.84%	14
BBNI	5,175	-2.82%	5
EXCL	2,380	0.00%	25
ICBP	10,875	-0.91%	15
BBRI	5,275	-0.47%	14
BBCA	9,075	0.28%	24
AMRT	2,810	-1.40%	36
TPIA	2,700	0.37%	#N/A
ASII	5,975	0.42%	9
AKRA	1,460	1.04%	12
HRUM	1,670	3.09%	5
TLKM	3,850	0.52%	19
INTP	10,000	-0.50%	15
SMGR	6,575	0.38%	17
UNTR	26,075	0.77%	4
INDF	6,700	-0.37%	7
BBTN	1,245	0.00%	5
CPIN	5,200	1.96%	45
ANTM	1,755	-1.13%	10
TOWR	945	-1.05%	14
KLBF	1,750	0.57%	25
TBIG	1,915	-1.79%	29
PGAS	1,400	1.08%	9
BUKA	206	-3.74%	#N/A
SCMA	160	0.00%	34
UNVR	3,650	0.55%	30
ESSA	710	2.16%	10
SIDO	580	-1.69%	16
INCO	5,425	-0.91%	16
GOTO	67	-8.22%	#N/A
INDY	2,000	0.76%	2
PTBA	2,690	-0.74%	3
ADRO	2,710	0.74%	2
ITMG	27,200	1.30%	2
SRTG	1,615	-0.92%	#N/A
MDKA	2,550	0.00%	#N/A
EMTK	615	-4.65%	16
ARTO	1,620	-8.47%	816

PRICE	YTD (%)
ACES	785 496 58.27%
BRPT	1,145 755 51.66%
MEDC	1,495 1015 47.29%
GGRM	25,025 18000 39.03%
MAPI	1,965 1445 35.99%
BMRI	6,075 4962.5 22.42%
INKP	10,525 8725 20.63%
BRIS	1,540 1290 19.38%
BBNI	5,175 4612.5 12.20%
EXCL	2,380 2140 11.21%
ICBP	10,875 10000 8.75%
BBRI	5,275 4940 6.78%
BBCA	9,075 8550 6.14%
AMRT	2,810 2650 6.04%
TPIA	2,700 2570 5.06%
ASII	5,975 5700 4.82%
AKRA	1,460 1400 4.29%
HRUM	1,670 1620 3.09%
TLKM	3,850 3750 2.67%
INTP	10,000 9900 1.01%
SMGR	6,575 6575 0.00%
UNTR	26,075 26075 0.00%
INDF	6,700 6725 -0.37%
BBTN	1,245 1350 -7.78%
CPIN	5,200 5650 -7.96%
ANTM	1,755 1985 -11.59%
TOWR	945 1100 -14.09%
KLBF	1,750 2090 -16.27%
TBIG	1,915 2300 -16.74%
PGAS	1,400 1760 -20.45%
BUKA	206 262 -21.37%
SCMA	160 206 -22.33%
UNVR	3,650 4700 -22.34%
ESSA	710 915 -22.40%
SIDO	580 755 -23.18%
INCO	5,425 7100 -23.59%
GOTO	67 91 -26.37%
INDY	2,000 2730 -26.74%
PTBA	2,690 3690 -27.10%
ADRO	2,710 3850 -29.61%
ITMG	27,200 39025 -30.30%
SRTG	1,615 2530 -36.17%
MDKA	2,550 4120 -38.11%
EMTK	615 1030 -40.29%
ARTO	1,620 3720 -56.45%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
ACES	785	100%	392	830	-5%
BRPT	1,145	61%	710	1,530	-25%
MEDC	1,495	78%	840	1,705	-12%
GGRM	25,025	52%	16,500	30,050	-17%
MAPI	1,965	75%	1,125	2,070	-5%
BMRI	6,075	37%	4,450	6,200	-2%
INKP	10,525	55%	6,775	11,850	-11%
BRIS	1,540	41%	1,095	1,820	-15%
BBNI	5,175	24%	4,175	5,425	-5%
EXCL	2,380	40%	1,695	2,580	-8%
ICBP	10,875	27%	8,575	11,925	-9%
BBRI	5,275	24%	4,260	5,750	-8%
BBCA	9,075	13%	8,000	9,450	-4%
AMRT	2,810	21%	2,330	3,150	-11%
TPIA	2,700	35%	1,995	2,760	-2%
ASII	5,975	15%	5,200	7,000	-15%
AKRA	1,460	22%	1,200	1,670	-13%
HRUM	1,670	39%	1,205	1,945	-14%
TLKM	3,850	8%	3,570	4,500	-14%
INTP	10,000	11%	9,000	11,850	-16%
SMGR	6,575	17%	5,625	8,277	-21%
UNTR	26,075	17%	22,200	33,750	-23%
INDF	6,700	11%	6,025	7,550	-11%
BBTN	1,245	8%	1,150	1,514	-18%
CPIN	5,200	20%	4,330	6,275	-17%
ANTM	1,755	3%	1,705	2,390	-27%
TOWR	945	7%	885	1,205	-22%
KLBF	1,750	5%	1,660	2,360	-26%
TBIG	1,915	8%	1,780	2,660	-28%
PGAS	1,400	8%	1,295	1,995	-30%
BUKA	206	7%	193	320	-36%
SCMA	160	21%	132	278	-42%
UNVR	3,650	5%	3,460	5,475	-33%
ESSA	710	48%	480	1,170	-39%
SIDO	580	4%	560	915	-37%
INCO	5,425	1%	5,350	7,750	-30%
GOTO	67	2%	66	226	-70%
INDY	2,000	17%	1,705	3,310	-40%
PTBA	2,690	2%	2,640	4,330	-38%
ADRO	2,710	35%	2,010	4,090	-34%
ITMG	27,200	23%	22,125	45,650	-40%
SRTG	1,615	7%	1,515	2,800	-42%
MDKA	2,550	7%	2,380	4,950	-48%
EMTK	615	16%	530	1,805	-66%
ARTO	1,620	1%	1,610	6,300	-74%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER	: PER saat ini dibawah 10 kali
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Monday, October 16, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
DOID	550	-0.90%	9	DOID	80.92%	550	108%	264	▼	570	4%
ISAT	10,525	-1.64%	25	ISAT	70.45%	10,525	100%	5,275	▼	10,850	3%
ACES	785	-2.48%	19	ACES	58.27%	785	100%	392	▼	830	5%
JSMR	4,560	0.44%	12	JSMR	53.02%	4,560	65%	2,770	▼	4,660	2%
BRPT	1,145	0.88%	281	BRPT	51.66%	1,145	61%	710	▼	1,530	-25%
MEDC	1,495	2.05%	6	MEDC	47.29%	1,495	78%	840	▼	1,705	-12%
GGRM	25,025	0.10%	9	GGRM	39.03%	25,025	52%	16,500	▼	30,050	-17%
MAPI	1,965	-0.51%	15	MAPI	35.99%	1,965	75%	1,125	▼	2,070	5%
ELSA	414	1.97%	8	ELSA	32.69%	414	45%	286	▼	438	5%
TKIM	8,775	-3.04%	5	TKIM	24.47%	8,775	57%	5,600	▼	10,375	-15%
BMRI	6,075	0.00%	10	BMRI	22.42%	6,075	37%	4,450	▼	6,200	2%
BRMS	192	1.59%	122	BRMS	20.75%	192	68%	114	▼	226	-15%
INKP	10,525	-1.86%	5	INKP	20.63%	10,525	55%	6,775	▼	11,850	-11%
BRIS	1,540	-2.84%	14	BRIS	19.38%	1,540	41%	1,095	▼	1,820	-15%
BSDE	1,055	-3.21%	7	BSDE	14.67%	1,055	20%	880	▼	1,235	-15%
ERAA	440	0.00%	7	ERAA	12.24%	440	17%	376	▼	580	-24%
BBNI	5,175	-2.82%	5	BBNI	12.20%	5,175	24%	4,175	▼	5,425	5%
ASSA	865	-1.70%	57	ASSA	11.61%	865	27%	680	▼	1,420	-39%
EXCL	2,380	0.00%	25	EXCL	11.21%	2,380	40%	1,695	▼	2,580	8%
CTRA	1,035	-2.36%	12	CTRA	10.11%	1,035	20%	865	▼	1,195	-13%
ICBP	10,875	-0.91%	15	ICBP	8.75%	10,875	27%	8,575	▼	11,925	9%
BBRI	5,275	-0.47%	14	BBRI	6.78%	5,275	24%	4,260	▼	5,750	8%
BBCA	9,075	0.28%	24	BBCA	6.14%	9,075	13%	8,000	▼	9,450	4%
AMRT	2,810	-1.40%	36	AMRT	6.04%	2,810	21%	2,330	▼	3,150	-11%
PTPP	755	0.67%	17	PTPP	5.59%	755	52%	498	▼	950	-21%
TPIA	2,700	0.37%	#N/A	TPIA	5.06%	2,700	35%	1,995	▼	2,760	2%
ASII	5,975	0.42%	9	ASII	4.82%	5,975	15%	5,200	▼	7,000	-15%
AKRA	1,460	1.04%	12	AKRA	4.29%	1,460	22%	1,200	▼	1,670	-13%
MYOR	2,590	-0.77%	23	MYOR	3.60%	2,590	30%	2,000	▼	2,900	-11%
HRUM	1,670	3.09%	5	HRUM	3.09%	1,670	39%	1,205	▼	1,945	-14%
TLKM	3,850	0.52%	19	TLKM	2.67%	3,850	8%	3,570	▼	4,500	-14%
HMSP	855	0.59%	14	HMSP	1.79%	855	10%	780	▼	1,235	-31%
BFIN	1,070	-1.38%	9	BFIN	1.42%	1,070	11%	965	▼	1,535	-30%
INTP	10,000	-0.50%	15	INTP	1.01%	10,000	11%	9,000	▼	11,850	-16%
BMTR	280	-2.78%	4	BMTR	0.72%	280	7%	262	▼	388	-28%
SMGR	6,575	0.38%	17	SMGR	0.00%	6,575	17%	5,625	▼	8,277	-21%
UNTR	26,075	0.77%	4	UNTR	0.00%	26,075	17%	22,200	▼	33,750	-23%
INDF	6,700	-0.37%	7	INDF	-0.37%	6,700	11%	6,025	▼	7,550	-11%
JPFA	1,285	1.18%	38	JPFA	-0.77%	1,285	27%	1,015	▼	1,480	-13%
SMRA	585	-3.31%	12	SMRA	-3.31%	585	17%	498	▼	740	-21%
OMED	200	-0.99%	20	OMED	-5.66%	200	34%	149	▼	280	-29%
PWON	424	-1.40%	11	PWON	-7.02%	424	2%	414	▼	525	-19%
BBTN	1,245	0.00%	5	BBTN	-7.78%	1,245	8%	1,150	▼	1,514	-18%
CPIN	5,200	1.96%	45	CPIN	-7.96%	5,200	20%	4,330	▼	6,275	-17%
JKON	109	-4.39%	9	JKON	-8.40%	109	16%	94	▼	192	-43%
MPMX	1,025	-0.49%	7	MPMX	-8.48%	1,025	6%	970	▼	1,360	-25%
SMDR	344	-0.58%	2	SMDR	-10.88%	344	1%	342	▼	526	-35%
ANTM	1,755	-1.13%	10	ANTM	-11.59%	1,755	3%	1,705	▼	2,390	-27%
TOWR	945	-1.05%	14	TOWR	-14.09%	945	7%	885	▼	1,205	-22%
ENRG	252	1.61%	6	ENRG	-14.29%	252	31%	193	▼	404	-38%
MIKA	2,720	-0.37%	41	MIKA	-14.73%	2,720	10%	2,480	▼	3,400	-20%
HEAL	1,320	1.54%	57	HEAL	-14.84%	1,320	4%	1,265	▼	1,800	-27%

AVIA	535	0.00%	23	AVIA	535	-15.08%	AVIA	535	2%	525	▼	830	-36%
KLBF	1,750	0.57%	25	KLBF	1,750	-16.27%	KLBF	1,750	5%	1,660	▼	2,360	-26%
TBIG	1,915	-1.79%	29	TBIG	1,915	-16.74%	TBIG	1,915	8%	1,780	▼	2,660	-28%
MTEL	655	0.00%	29	MTEL	655	-18.13%	MTEL	655	6%	620	▼	800	-18%
PNBN	1,245	2.47%	9	PNBN	1,245	-19.16%	PNBN	1,245	21%	1,030	▼	2,790	-55%
PGAS	1,400	1.08%	9	PGAS	1,400	-20.45%	PGAS	1,400	8%	1,295	▼	1,995	-30%
BUKA	206	-3.74%	#N/A	BUKA	206	-21.37%	BUKA	206	7%	193	▼	320	-36%
SCMA	160	0.00%	34	SCMA	160	-22.33%	SCMA	160	21%	132	▼	278	-42%
UNVR	3,650	0.55%	30	UNVR	3,650	-22.34%	UNVR	3,650	5%	3,460	▼	5,475	-33%
ESSA	710	2.16%	10	ESSA	710	-22.40%	ESSA	710	48%	480	▼	1,170	-39%
SIDO	580	-1.69%	16	SIDO	580	-23.18%	SIDO	580	4%	560	▼	915	-37%
PNLF	274	-1.44%	5	PNLF	274	-23.46%	PNLF	274	8%	254	▼	775	-65%
INCO	5,425	-0.91%	16	INCO	5,425	-23.59%	INCO	5,425	1%	5,350	▼	7,750	-30%
GOTO	67	-8.22%	#N/A	GOTO	67	-26.37%	GOTO	67	2%	66	▼	226	-70%
RMKE	690	0.73%	4	RMKE	690	-26.60%	RMKE	690	5%	655	▼	1,120	-38%
INDY	2,000	0.76%	2	INDY	2,000	-26.74%	INDY	2,000	17%	1,705	▼	3,310	-40%
PTBA	2,690	-0.74%	3	PTBA	2,690	-27.10%	PTBA	2,690	2%	2,640	▼	4,330	-38%
ADRO	2,710	0.74%	2	ADRO	2,710	-29.61%	ADRO	2,710	35%	2,010	▼	4,090	-34%
ITMG	27,200	1.30%	2	ITMG	27,200	-30.30%	ITMG	27,200	23%	22,125	▼	45,650	-40%
ADMR	1,155	-3.75%	10	ADMR	1,155	-31.86%	ADMR	1,155	56%	740	▼	2,050	-44%
MNCN	500	-0.99%	4	MNCN	500	-32.43%	MNCN	500	7%	466	▼	850	-41%
TINS	785	0.64%	#N/A	TINS	785	-32.91%	TINS	785	4%	755	▼	1,480	-47%
BTPS	1,850	0.00%	9	BTPS	1,850	-33.69%	BTPS	1,850	0%	1,850	▼	3,380	-45%
SRTG	1,615	-0.92%	#N/A	SRTG	1,615	-36.17%	SRTG	1,615	7%	1,515	▼	2,800	-42%
MDKA	2,550	0.00%	#N/A	MDKA	2,550	-38.11%	MDKA	2,550	7%	2,380	▼	4,950	-48%
EMTK	615	-4.65%	16	EMTK	615	-40.29%	EMTK	615	16%	530	▼	1,805	-66%
WIKA	404	-4.27%	#N/A	WIKA	404	-49.50%	WIKA	404	13%	358	▼	955	-58%
ARTO	1,620	-8.47%	816	ARTO	1,620	-56.45%	ARTO	1,620	1%	1,610	▼	6,300	-74%

52W Low : Harga terendah selama 52 Minggu terakhir

52W High : Harga tertinggi selama 52 Minggu terakhir

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun

PER : PER saat ini dibawah 10 kali

besar serta didukung oleh fundamental perusahaan yang baik.

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

IDX80 adalah Indeks yang mengukur kinerja harga dari

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

RUPS

DCII (LB)

DIVIDEND

CUM DATE

ASGR Rp. 13

IPO

BOOK BUILDING

UDNG Rp. 90 - Rp. 100

ECONOMIC CALENDAR



Monday October 09 2023				Actual	Previous	Consensus	Forecast
5:30 AM	US	NY Empire State Manufacturing Index OCT		1.9	-7	-1.1	
7:30 AM	US	Fed Harker Speech					
8:30 AM	US	3-Month Bill Auction		5.34%			
8:30 AM	US	6-Month Bill Auction		5.32%			
9:00 AM	US	NOPA Crush Report					
1:30 PM	US	Fed Harker Speech					
	US	Monthly Budget Statement SEP		\$89B	\$-78.6B	\$-80.0B	
Tuesday October 17 2023				Actual	Previous	Consensus	Forecast
5:00 AM	US	Fed Williams Speech					
5:30 AM	US	Retail Sales MoM SEP		0.60%	0.30%	0.30%	
5:30 AM	US	Retail Sales Ex Autos MoM SEP		0.60%	0.20%	0.20%	
5:30 AM	US	Retail Sales Ex Gas/Autos MoM SEP		0.20%		0.10%	
5:30 AM	US	Retail Sales YoY SEP		2.50%		1.50%	
5:55 AM	US	Redbook YoY OCT/14		4%			
6:15 AM	US	Industrial Production MoM SEP		0.40%	0%	0.20%	
6:15 AM	US	Industrial Production YoY SEP		0.20%		-0.80%	
6:15 AM	US	Capacity Utilization SEP		79.70%	79.60%	79.60%	
6:15 AM	US	Manufacturing Production MoM SEP		0.10%	0.20%	-0.10%	
6:15 AM	US	Manufacturing Production YoY SEP		-0.60%		-1%	
6:20 AM	US	Fed Bowman Speech					
7:00 AM	US	Business Inventories MoM AUG		0.00%	0.30%	0.20%	
7:00 AM	US	NAHB Housing Market Index OCT		45	44	47	
7:00 AM	US	Retail Inventories Ex Autos MoM AUG		0%	0.60%	0.60%	
7:45 AM	US	Fed Barkin Speech					
1:30 PM	US	API Crude Oil Stock Change OCT/13		12.94M			
7:00 PM	CN	GDP Growth Rate YoY Q3		6.30%	4.40%	4.60%	
7:00 PM	CN	Industrial Production YoY SEP		4.50%	4.30%	4%	
7:00 PM	CN	Retail Sales YoY SEP		4.60%	4.50%	4.70%	
7:00 PM	CN	Fixed Asset Investment (YTD) YoY SEP		3.20%	3.20%	3.10%	
7:00 PM	CN	GDP Growth Rate QoQ Q3		0.80%	1%	0.90%	
7:00 PM	CN	Unemployment Rate SEP		5.20%		5.20%	
7:00 PM	CN	Industrial Capacity Utilization Q3		74.50%		74.60%	
Wednesday October 18 2023				Actual	Previous	Consensus	Forecast
4:00 AM	US	MBA 30-Year Mortgage Rate OCT/13		7.67%			
4:00 AM	US	MBA Mortgage Applications OCT/13		0.60%			
4:00 AM	US	MBA Mortgage Market Index OCT/13		179.3			
4:00 AM	US	MBA Mortgage Refinance Index OCT/13		385.8			
4:00 AM	US	MBA Purchase Index OCT/13		137.5			
5:30 AM	US	Building Permits Prel SEP		1.541M	1.455M	1.46M	
5:30 AM	US	Building Permits MoM Prel SEP		6.80%		-5.20%	
5:30 AM	US	Housing Starts SEP		1.283M	1.38M	1.40M	
5:30 AM	US	Housing Starts MoM SEP		-11.30%		9.10%	
7:30 AM	US	EIA Crude Oil Stocks Change OCT/13		10.176M			
7:30 AM	US	EIA Gasoline Stocks Change OCT/13		-1.313M			
7:30 AM	US	EIA Crude Oil Imports Change OCT/13		2.003M			
7:30 AM	US	EIA Cushing Crude Oil Stocks Change OCT/13		-0.319M			
7:30 AM	US	EIA Distillate Fuel Production Change OCT/13		0.038M			
7:30 AM	US	EIA Distillate Stocks Change OCT/13		-1.837M			
7:30 AM	US	EIA Gasoline Production Change OCT/13		0.858M			
7:30 AM	US	EIA Heating Oil Stocks Change OCT/13		-0.433M			
7:30 AM	US	EIA Refinery Crude Runs Change OCT/13		-0.399M			
8:30 AM	US	17-Week Bill Auction		5.36%			
9:00 AM	US	Fed Waller Speech					
9:30 AM	US	Fed Williams Speech					
10:00 AM	US	Fed Bowman Speech					
10:00 AM	US	20-Year Bond Auction		4.59%			
11:00 AM	US	Fed Beige Book					
12:15 PM	US	Fed Harker Speech					

1:00 PM	US	<u>Net Long-term TIC Flows AUG</u>		\$8.8B	
1:00 PM	US	<u>Foreign Bond Investment AUG</u>		\$0.2B	
1:00 PM	US	<u>Overall Net Capital Flows AUG</u>		\$140.6B	
3:55 PM	US	<u>Fed Cook Speech</u>			
6:30 PM	CN	<u>House Price Index YoY SEP</u>		-0.10%	<u>0.10%</u>
	CN	<u>FDI (YTD) YoY SEPT</u>		-5.10%	-6.80%
Thursday October 19 2023					
			Actual	Previous	Consensus Forecast
12:20 AM	ID	<u>Loan Growth YoY OCT</u>		9.06%	
12:30 AM	ID	<u>Interest Rate Decision</u>		6%	<u>5.75%</u>
12:30 AM	ID	<u>Deposit Facility Rate OCT</u>		5%	<u>5.00%</u>
12:30 AM	ID	<u>Lending Facility Rate OCT</u>		6.50%	<u>6.50%</u>
5:30 AM	US	<u>Initial Jobless Claims OCT/14</u>		209K	<u>213K</u> <u>212.0K</u>
5:30 AM	US	<u>Philadelphia Fed Manufacturing Index OCT</u>		-13.5	<u>-6.4</u> <u>-7</u>
5:30 AM	US	<u>Continuing Jobless Claims OCT/07</u>		1702K	<u>1707.0K</u>
5:30 AM	US	<u>Jobless Claims 4-week Average OCT/14</u>		206.25K	<u>208.75K</u>
5:30 AM	US	<u>Philly Fed Business Conditions OCT</u>		11.1	
5:30 AM	US	<u>Philly Fed CAPEX Index OCT</u>		7.5	
5:30 AM	US	<u>Philly Fed Employment OCT</u>		-5.7	
5:30 AM	US	<u>Philly Fed New Orders OCT</u>		-10.2	
5:30 AM	US	<u>Philly Fed Prices Paid OCT</u>		25.7	
6:00 AM	US	<u>Fed Jefferson Speech</u>			
7:00 AM	US	<u>Existing Home Sales SEP</u>		4.04M	<u>3.89M</u> <u>3.9M</u>
7:00 AM	US	<u>Existing Home Sales MoM SEP</u>		-0.70%	<u>-3.50%</u>
7:00 AM	US	<u>CB Leading Index MoM SEP</u>		-0.40%	<u>-0.40%</u> <u>-0.30%</u>
7:30 AM	US	<u>EIA Natural Gas Stocks Change OCT/13</u>		84Bcf	
8:30 AM	US	<u>4-Week Bill Auction</u>		5.33%	
8:30 AM	US	<u>8-Week Bill Auction</u>		5.35%	
9:00 AM	US	<u>Fed Chair Powell Speech</u>			
9:00 AM	US	<u>15-Year Mortgage Rate OCT/18</u>		6.89%	
9:00 AM	US	<u>30-Year Mortgage Rate OCT/18</u>		7.57%	
10:00 AM	US	<u>5-Year TIPS Auction</u>		1.83%	
10:20 AM	US	<u>Fed Goolsbee Speech</u>			
10:30 AM	US	<u>Fed Barr Speech</u>			
1:00 PM	US	<u>Fed Bostic Speech</u>			
2:30 PM	US	<u>Fed Harker Speech</u>			
4:00 PM	US	<u>Fed Logan Speech</u>			
6:15 PM	CN	<u>Loan Prime Rate 1Y</u>		3.45%	<u>3.45%</u>
6:15 PM	CN	<u>Loan Prime Rate 5Y OCT</u>		4.20%	<u>4.20%</u>
Friday October 20 2023					
			Actual	Previous	Consensus Forecast
6:00 AM	US	<u>Fed Harker Speech</u>			
9:15 AM	US	<u>Fed Mester Speech</u>			
10:00 AM	US	<u>Baker Hughes Oil Rig Count OCT/20</u>		501	
10:00 AM	US	<u>Baker Hughes Total Rig Count OCT/20</u>		622	
Monday October 23 2023					
			Actual	Previous	Consensus Forecast
5:30 AM	US	<u>Chicago Fed National Activity Index SEP</u>		-0.16	<u>0.05</u>
8:30 AM	US	<u>3-Month Bill Auction</u>			
8:30 AM	US	<u>6-Month Bill Auction</u>			
9:00 PM	ID	<u>Foreign Direct Investment YoY Q3</u>		14.20%	

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